

Exhibit B

SIX-MONTH POST-PETITION CASH PROJECTIONS (CHAPTER 11 BUSINESS DEBTOR)

Case No.

Debtor The New Distillery

Month:	Month:	Month:	Month:	Month:	Month:	Month:
<u>Sept'24</u>	<u>Oct'24</u>	<u>Nov'24</u>	<u>Dec'24</u>	<u>Jan'25</u>	<u>Feb'25</u>	<u>Six-Month Total</u>

Beginning Cash Balance

CASH RECEIPTS

Cash Sales
Collection of Receivables
Sale of Assets
Post-Petition Borrowing
Other: Rent
Other: _____

<u>24,000</u>	<u>19,000</u>	<u>15,000</u>	<u>26,500</u>	<u>16,500</u>	<u>13,000</u>	
<u>1,800</u>	<u>1,800</u>	<u>1,800</u>	<u>1,800</u>	<u>1,800</u>	<u>1,800</u>	

TOTAL CASH RECEIPTS

<u>35,800</u>	<u>30,800</u>	<u>15,800</u>	<u>27,300</u>	<u>18,300</u>	<u>14,800</u>	

CASH DISBURSEMENTS

Auto/Truck Expenses
Employee Benefits <sup>Mr. & Mrs. B.
P.S.</sup>
Insurance
Inventory Purchases
Officer Salaries
Other Salaries/Wages
Payroll Taxes
Rent and Lease Payments
Repairs and Maintenance
Secured Debt Payments
Supplies
Utilities
Professional Fees*

<u>200</u>	<u>200</u>	<u>300</u>	<u>200</u>	<u>200</u>	<u>200</u>	
<u>300</u>	<u>300</u>	<u>300</u>	<u>300</u>	<u>300</u>	<u>300</u>	
<u>500</u>	<u>500</u>	<u>500</u>	<u>500</u>	<u>500</u>	<u>500</u>	
<u>7,500</u>	<u>3,500</u>	<u>2,500</u>	<u>3,500</u>	<u>3,500</u>	<u>3,500</u>	
<u>5,800</u>	<u>5,800</u>	<u>5,800</u>	<u>5,800</u>	<u>5,800</u>	<u>5,800</u>	
<u>2400</u>	<u>2400</u>	<u>2,000</u>	<u>2,400</u>	<u>2,000</u>	<u>2,000</u>	
<u>800</u>	<u>200</u>	<u>150</u>	<u>800</u>	<u>150</u>	<u>150</u>	
<u>100</u>	<u>100</u>	<u>100</u>	<u>100</u>	<u>100</u>	<u>100</u>	
<u>100</u>	<u>100</u>	<u>100</u>	<u>100</u>	<u>100</u>	<u>100</u>	
<u>2500</u>	<u>2500</u>	<u>2,500</u>	<u>2,500</u>	<u>2,500</u>	<u>2,500</u>	
<u>300</u>	<u>100</u>	<u>300</u>	<u>500</u>	<u>800</u>	<u>200</u>	
<u>1,100</u>	<u>1,100</u>	<u>1,100</u>	<u>1,100</u>	<u>1,100</u>	<u>1,100</u>	

110,164.15

Repairs and Maintenance
Secured Debt Payments
Supplies
Utilities
Professional Fees*

<u>950</u>	<u>950</u>	<u>950</u>	<u>950</u>	<u>950</u>	<u>950</u>	
<u>600</u>	<u>600</u>	<u>600</u>	<u>600</u>	<u>600</u>	<u>600</u>	
<u>1,000</u>	<u>1,000</u>	<u>1,000</u>	<u>1,000</u>	<u>1,000</u>	<u>1,000</u>	
<u>23,970</u>	<u>16,164</u>	<u>16,140</u>	<u>16,160</u>	<u>16,040</u>	<u>16,040</u>	

NET CASH FLOW

<u>500</u>	<u>1110</u>	<u>(2340)</u>	<u>8610</u>	<u>300</u>	<u>(3340)</u>	<u>6610</u>

Showing months in industry

Ending Cash Balance

*Requires Court approval